

Explanation of the informative personal record of pension insurance

The informative personal record of pension insurance contains data on periods of insurance (employment) or substitute periods of insurance (SI) established in the records of the Czech Social Security Administration (CSSA) and since 1986 also a statement of assessment bases (gross earnings) and the so-called excluded periods. At the same time, it contains data on unregistered periods, i.e. on periods not stored in the CSSA records, or information on participation in pension pillar II. As a rule, the CSSA does not register documents on substitute periods of insurance; the method of their evaluation will be decided only within the pension proceedings. The CSSA does not record periods of insurance acquired abroad (including the Slovak Republic). The period of insurance of self-employed persons or participants in voluntary pension insurance is registered by the relevant DSSA and data on this insurance are sent to the CSSA central register in the calendar year following the year in which the premium was paid for these periods. The period of insurance of the self-employed person or the period of voluntary pension insurance which is not specified in the informative personal record of pension insurance is documented by the relevant DSSA when submitting the application for a pension.

The period of employment (insurance) before 1 January 1993, if the citizen had a permanent residence in the Slovak Republic at that time, is usually registered by the Slovak Social Insurance Agency – Headquarters, ul. 29. augusta 8, 813 63 Bratislava, Slovak Republic. The data from this register will be requested by the CSSA only within the pension proceedings and only if the applicant states them in the application for a pension. Within the pension proceedings, on the basis of Article 20 of the Agreement between the Czech Republic and the Slovak Republic on Social Security No. 228/1993 Coll., it will be then decided whether a pension will be granted a pension by the Czech Republic or the Slovak Republic for the periods of employment (insurance) before 1 January 1993.

Data on pension insurance periods in the EU states or countries with which the Czech Republic has a social security agreement will be requested by the CSSA from the relevant foreign insurance providers only within the pension proceedings.

In the informative personal record of pension insurance the period of employment is not differentiated according to the classification of employment into the preferred job categories. Any claims arising from employment included in the preferred job category will be assessed only within the pension proceedings.

More detailed information on the method of proving missing periods of insurance (employment), assessment bases since 1986 and on the conditions of entitlement to a pension will be provided by the DSSA competent according to the place of your permanent residence, or by CSSA call centre, tel. 800 050 248.

Explanations of the individual types of periods listed in the informative personal record of pension insurance and other data

Kind of period

Employment refers to the period of employment and similar employments and some other statutory periods acquired before 1 January 1996 (e.g. provision of services on the basis of a permit from the National Committee, provision of artists and provision of farmers and other persons carrying on an independent gainful activity).

A period of basic military service, civil service and unemployment may also be marked as the period of employment. **The insurance** indicates the periods of participation in insurance of the persons listed in the provision of Section 5(1)(a) to (d) and Section 5(1)(f) to (t), Section 5(4) and Section 8 of Act No. 155/1995 Coll. on Pension Insurance (hereinafter referred to as "PIA"). Valid for the period from 1 January 1996.

Insurance – a soldier in reserve indicates the period of military active service held after 30 June 2016.

Insurance – military service indicates the period of participation in insurance acquired in connection with the performance of military service after 30 June 2016.

Independent gainful activity indicates the period of an independent gainful activity:

- In the period from 1 May 1990 to 31 December 1995, the activities of self-employed persons and cooperating persons are listed only if the insurance premium was paid for the entire duration of the insurance (security). If the insurance premium for any of the calendar years was not paid in that period, it is not possible to evaluate the insurance period for the entire period, only the assessment base from which the insurance premium was paid will be recognised.
- From 1 January 1996, the activities of self-employed persons and cooperating persons are still listed, in calendar years for which the insurance premium is duly paid.

Independent gainful activity – no indicates the period of an independent gainful activity for which no insurance premium was paid in the respective calendar year.

Voluntary insurance 1 indicates the period of voluntary participation in pension insurance pursuant to the provisions of Section 6(1) of the PIA.

Voluntary insurance 2 indicates the period of voluntary participation in pension insurance pursuant to the provisions of Section 6(2) of the PIA, the so-called "without giving a reason".



Only those periods of voluntary participation in pension insurance for which the insurance premium was paid are listed as voluntary pension insurance (voluntary insurance 1, 2). For periods of insurance "Voluntary insurance 1, 2" for which the premium was paid retrospectively, the devalued assessment base according to the provisions of Section 16(3) of the PIA is stated.

Artistic activity indicates the period of artistic activity before 1 May 1990. From this date, an artistic activity is considered an independent gainful activity.

Substitute period – military service indicates the period of military service in the Armed Forces of the Czech Republic until 30 June 2016, unless they are professional soldiers and soldiers in further service.

Substitute period – a soldier in reserve indicates the period after 30 June 2016, for which the so-called justificatory reasons lasted [provisions of Section 16(4)(a) of the PIA] after the termination of a gainful activity, which gave rise to participation in sickness insurance.

Substitute period – military service indicates the period after 30 June 2016, for which the so-called justificatory reasons lasted [provisions of Section 16(4)(a) of the PIA] after the termination of a gainful activity, which gave rise to participation in sickness insurance.

Substitute period – civil service indicates the period of performance of civil service after 31 December 1995.

Substitute period – period of care indicates the period for which the DSSA issued to the insured person a affirmative decision on the period and scope of care in the sense of the provisions of Section 6(a)(11) and 6(a)(12) of Act No. 582/1991 Coll., on the Organisation and Implementation of Social Security, as amended, or the period of care when a person personally cared for a child under the age of four, if this period has already been included in calculating some of the pension insurance benefits.

Substitute period – material security applicant indicates the period of keeping in the records of the labour office, if the applicant was entitled to material security, unemployment benefits or retraining benefits. Since 1 January 2014, the period for which unemployment benefit is due is also considered to be the period for which unemployment benefit is not provided due to the fact that the person kept in the register of job seekers is entitled to severance pay, pay off or gratuity.

Substitute period – job seeker indicates the period of keeping in the records of the labour office, if the applicant was not entitled to material security, unemployment benefits or retraining benefits.

Substitute period – study indicates the period of continuous preparation for a future profession by studying at a secondary or higher vocational or university in the Czech Republic and in some cases studying abroad, provided that the conditions stipulated by law are met. The period of study can be registered only before 1 January 2010.

Substitute period – sickness insurance benefits in OL indicates the period for which a person received sickness insurance benefits (care) replacing lost income after the termination of a gainful activity, which gave rise to participation in sickness insurance and from 1 January 2009 it indicates the period for which the so-called justificatory reasons lasted [provisions of Section 16(4)(a) of the PIA] after the termination of a gainful activity, which gave rise to participation in sickness insurance.

Substitute period – receiving a pension indicates the period for which the full invalidity pension was paid until 31 December 2009 inclusive and since 1 January 2010 the invalidity pension for third-degree disability.

Substitute period – preparation for employment indicates the period during which a person with a disability was included in theoretical and practical preparation for employment or another gainful activity.

Receiving an early pension – since 1 January 2013, it indicates the period of receiving an old-age pension for a specified period, a lifetime pension or a pension for a precisely defined period with a precisely determined amount of pension according to Act No. 427/2011 Coll.

Assessment base

Until 31 December 1992 (included), this is the sum of gross earnings and, since 1 January 1993, the sum of income credited to the insured person by the employer in connection with the performance of employment, which gives rise to participation in sickness and pension insurance or pension insurance only, (Act No. 589/1992 Coll., on Social Security Premiums and Contributions to the State Employment Policy, as amended), or the annual assessment base for self-employed persons and persons voluntarily participating in pension insurance.

Excluded periods – EP

The number of days in the excluded periods column indicates only the excluded periods that were listed on the record sheets; these are the periods of receiving sickness insurance benefits (sickness benefit, support in care for a family member, maternity benefit in cash), or a period of performance of basic military service or civil service and since 1 January 2009, it indicates the period for which justificatory reasons lasted.

Total number of registered periods

The total number of registered periods includes the sum of all periods of insurance (employment) and substitute periods of insurance, while the sum of substitute periods of insurance is shown separately. If the intervals of the registered periods overlap, the overlapping parts of the interval are listed only once in the total. If it is an overlap of the period of insurance (employment) and substitute periods of insurance, the period is reported only in the total number of registered periods, not in a separate sum of substitute periods.

Statement of periods not registered

The statement of periods not registered contains intervals in which the CSSA does not register any periods of insurance (employment) or substitute periods of insurance. The Statement shows the missing periods between the first claim document and the last claim document, or immediately preceding the calendar year preceding the year of the updated informative personal record of pension insurance version, indicating the number of days missing for each reporting period. A statement of unregistered periods is not given if there is no missing insurance period in the respective period.

Total number of unregistered periods

The total number of unregistered periods shows the sum of unregistered periods that are missing between the first claim document and the last claim document, or immediately preceding the calendar year preceding the year of the preparation of the updated informative personal record of pension insurance. The sum of unregistered periods also includes periods of independent gainful activity before 1 January 1996, for which the insurance premium was paid and at the same time for one or more years the insurance premium for the period of independent gainful activity until 31 December 1995 inclusive was paid.